



Federal ID# 57-0360709

CONFIDENTIAL DONOR GIFT INFORMATION

GENERAL

Thank you for making a LEGACY GIFT to the Unity Presbyterian Church Endowment Program. Your donation is extremely important to the church and its perpetual ministries. This document is an opportunity to confirm your gift intentions to the Endowment Board which the Session has charged with administering the Endowment Program.

PROGRAM POLICIES & PROCEDURES

The Session of Unity Presbyterian Church has approved a Policies & Procedures (P&P) document that establishes and implements the Unity Endowment Program. Copies of the P&P are available to any church member or prospective donor. Importantly, the P&P contains information fundamental to the purpose, operation and success of the Program. You are encouraged to review the P&P and expected Board actions.

DONOR GIFT INFORMATION

Donor Name(s): _____ OR _____ Anonymous

Description of Gift: _____
(Examples: Cash, Securities, IRA Distribution/Beneficiary, Life Insurance, Donor Advised Fund, etc.)

Gift or Donation: In Honor of _____ OR, In Memory of _____

CURRENT GIFT: Donor Estimate of Gift Value: \$ _____

FUTURE GIFT: Donor Estimate of Gift Value: \$ _____

Donor Desired Endowment Account(s): _____% General Endowment, _____% Missions/Benevolences,
_____% Christian Education, _____% Music Ministry, _____% Capital/Building, _____% Other _____

May this Gift be Announced/Disclosed? _____ Now, _____ Never, _____ Other _____

Please provide any additional information or comments: _____

ACKNOWLEDGEMENT: I/We understand the Endowment Program gift procedures and the Board's responsibility to follow Donor requests consistent with current circumstances and Session approval.

Donor(s) Name: _____ Signature: _____ Date: _____

Name: _____ Signature: _____ Date: _____

Address: _____

Email: _____ Phone: Home _____ Cell _____

**PLEASE DELIVER THIS FORM TO THE CHURCH OFFICE OR TO A BOARD MEMBER
AND RETAIN A COMPLETED COPY FOR DONOR OR FAMILY RECORDS**

ENDOWMENT BOARD REVIEW & ACTION

____ APPROVED ____ NOT APPROVED

COMMENT _____

BOARD MEMBERS:

_____	_____	_____
SIGNATURE	NAME	DATE

_____	_____	_____
SIGNATURE	NAME	DATE