



**CONFIDENTIAL DONOR GIFT INFORMATION**

**GENERAL**

Thank you for making a LEGACY GIFT to the Unity Presbyterian Church Endowment Program. Your donation is extremely important to the church and its perpetual ministries. This document is an opportunity to confirm your gift intentions to the Endowment Board which the Session has charged with administering the Endowment Program.

**PROGRAM POLICIES & PROCEDURES**

The Session of Unity Presbyterian Church has approved a Policies & Procedures (P&P) document that establishes and implements the Unity Endowment Program. Copies of the P&P are available to any church member or prospective donor. Importantly, the P&P contains information fundamental to the purpose, operation and success of the Program. You are encouraged to review the P&P and expected Board actions.

**DONOR GIFT INFORMATION**

Donor Name(s): \_\_\_\_\_ OR \_\_\_\_\_ Anonymous

Description of Gift: \_\_\_\_\_  
(Examples: Cash, Securities, IRA Distribution/Beneficiary, Life Insurance, Donor Advised Fund, etc.)

Gift or Donation: In Honor of \_\_\_\_\_ OR, In Memory of \_\_\_\_\_

CURRENT GIFT: Donor Estimate of Gift Value: \$ \_\_\_\_\_

FUTURE GIFT: Donor Estimate of Gift Value: \$ \_\_\_\_\_

Donor Desired Endowment Account(s): \_\_\_\_\_% General Endowment, \_\_\_\_\_% Missions/Benevolences,  
\_\_\_\_\_% Christian Education, \_\_\_\_\_% Music Ministry, \_\_\_\_\_% Capital/Building, \_\_\_\_\_% Other \_\_\_\_\_

May this Gift be Announced/Disclosed? \_\_\_\_\_ Now, \_\_\_\_\_ Never, \_\_\_\_\_ Other \_\_\_\_\_

Please provide any additional information or comments: \_\_\_\_\_

**ACKNOWLEDGEMENT:** I/We understand the Endowment Program gift procedures and the Board's responsibility to follow Donor requests consistent with current circumstances and Session approval.

Donor(s) Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_

**PLEASE DELIVER THIS FORM TO THE CHURCH OFFICE OR TO A BOARD MEMBER  
AND RETAIN A COMPLETED COPY FOR DONOR OR FAMILY RECORDS**

